



Dear _____,

IconBank of Texas, N.A. opened its doors a year and a half ago. In that time, we have shown the Houston area that we're a new kind of community bank. My name is Ron Majewski, and as president of Icon's new West Houston Office, I'd like to personally invite you to discover more about how IconBank is meeting the needs of business owners just like you.

At Icon, our goal is to offer clients the flexibility and creativity that the mega-banks can't, while still providing the same array of products and the latest in banking technology. When a bank is actually part of the community, it has a stake in the success of business owners and the community at large. As a resident of the Katy area and a Houston banker with more than 20 years of experience, I know that West Houston/Katy has its own unique attributes and needs.

Attached you will find my card and a brochure that details our products and services. In the coming weeks I would like to contact you to discuss how IconBank is making a difference for business owners.

In the meantime, please feel free to call me, or better yet, come by for a cup of coffee, and I'll introduce you to our dedicated and highly experienced staff of banking professionals. Our temporary office is at 20501 Katy Freeway, with our permanent location slated to open in the coming months at 18111 Katy Freeway. You can also visit our website at www.iconbanktx.com.

At IconBank we're ready to work with West Houston area business.

Best regards,

Ronald E. Majewski
President
IconBank of Texas, N.A.
West Houston Office